

COURT FILE NUMBER 2001-05630

COURT OF QUEEN'S BENCH OF ALBERTA IN

BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

APPLICANTS IN THE MATTER OF THE COMPANIES' CREDITORS

ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF DOMINION DIAMOND MINES ULC, DOMINION DIAMOND DELAWARE COMPANY, LLC, DOMINION DIAMOND CANADA ULC, WASHINGTON DIAMOND INVESTMENTS, LLC, DOMINION DIAMOND HOLDINGS. LLC DOMINION FINCO INC. AND DOMINION

**DIAMOND MARKETING CORPORATION** 

DOCUMENT ORDER

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DATE ON WHICH ORDER WAS PRONOUNCED: January 15, 2021

LOCATION OF HEARING: Calgary

NAME OF JUDGE WHO MADE THIS ORDER: The Hon. Madam Justice K. Eidsvik

**UPON** the application of Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC, Dominion Finco Inc., and Dominion Diamond Marketing Corporation (collectively, the "**Applicants**"); **AND UPON** hearing counsel for the Applicants and other counsel present; and by consent:

## IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. Paragraph 16 of the Approval and Vesting Order of this Court dated December 11, 2020 is hereby deleted in its entirety and replaced with the following:
  - 16. This Order shall be without prejudice to the rights of each of Sandstorm Gold Ltd. (as successor in interest to Repadre Capital Corporation) and Christopher Jennings to seek, by notice of application to this Court to be served on all counsel of record in these proceedings no later than January 29, 2021, payment or entitlement to payment of certain royalty amounts from the Diavik Realization Assets and/or in respect of the Applicants' share of production from the Diavik Diamond Mine pursuant to two separate agreements made the 30th day of September, 2003, all without prejudice to the rights of any other person to oppose any such requested relief.

Justice of the Court of Queen's Bench of Alberta